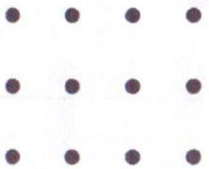




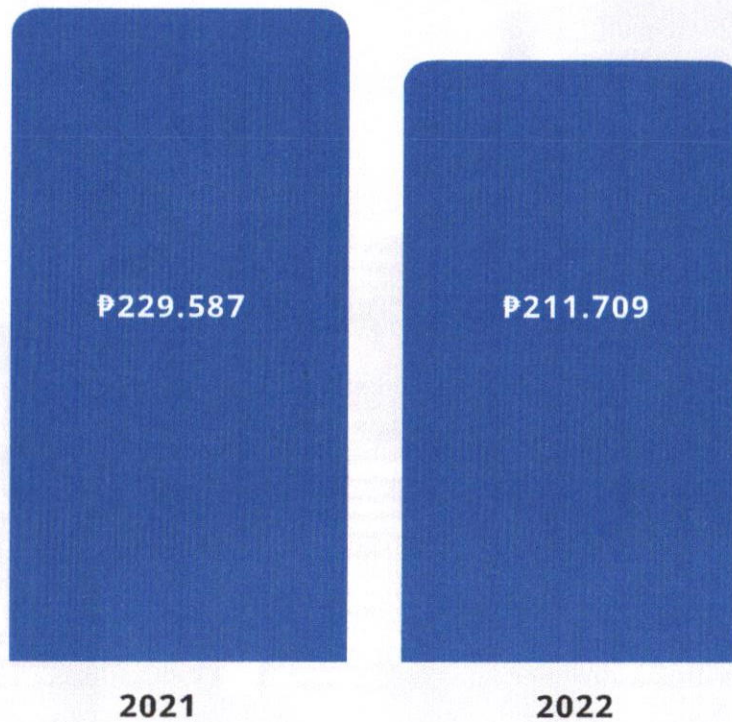
CEZA FACTS & FIGURES

As of December 31, 2022



CEZA Total Revenue

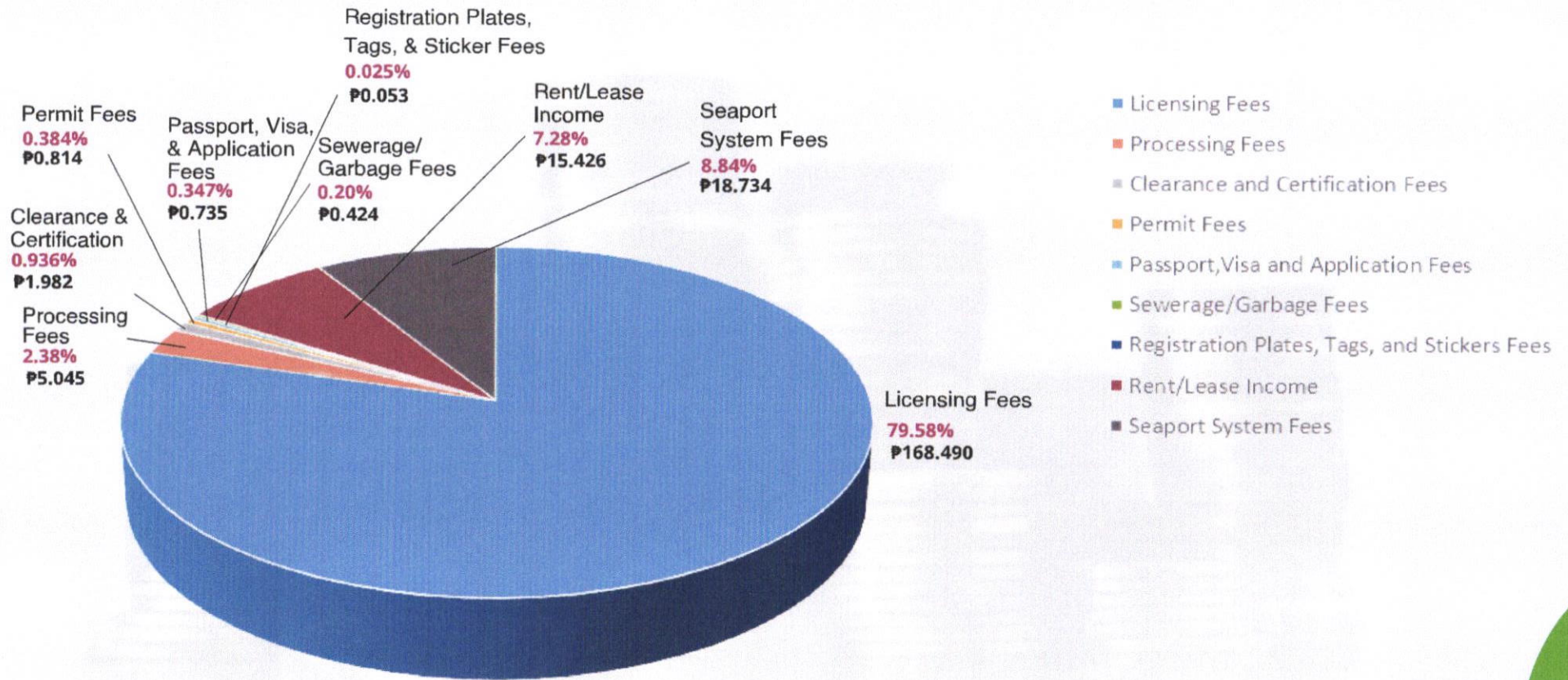
2021 vs 2022



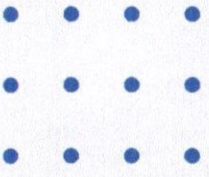
The figure shows a minimal drop of revenues obtained by CEZA in 2022. Fees for processing and licensing, as well as for passport, visa and application fees form these revenues. The decrease of revenue collection could be attributed to the change in investment policies in the Philippines.

2022 Breakdown of Total Revenue

(₱ In Millions)




- Licensing Fees
- Processing Fees
- Clearance and Certification Fees
- Permit Fees
- Passport, Visa and Application Fees
- Sewerage/Garbage Fees
- Registration Plates, Tags, and Stickers Fees
- Rent/Lease Income
- Seaport System Fees



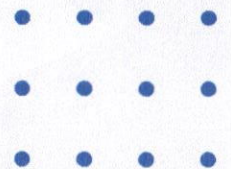
Actual Capital Investments

2021 vs 2022

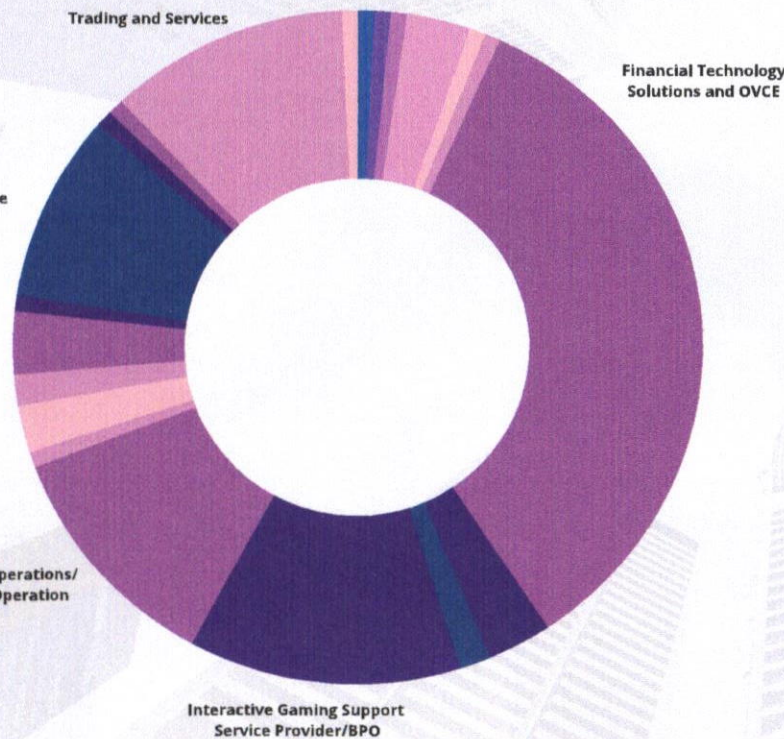


There was a **9.25%**

increase in capital investment from 2021 to 2022. Considering that the country was experiencing stagflation in 2022, this increase was remarkable. As the economy is in the process of re-opening, the total capital investments is expected to increase even more starting 2023.



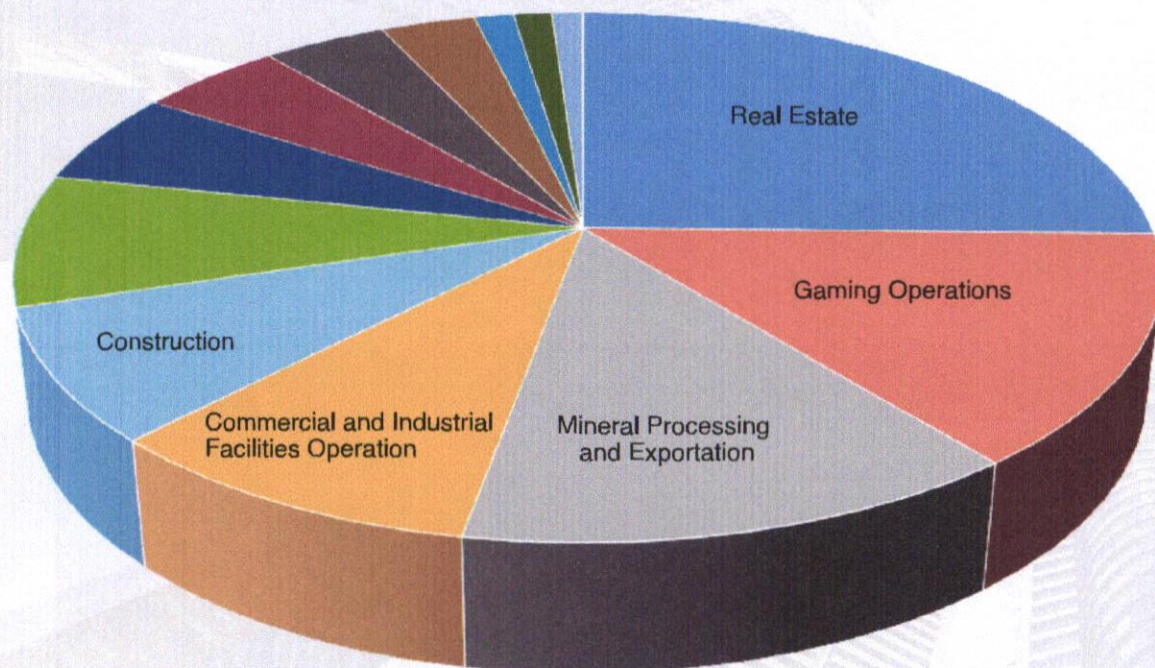
Type of CEZA Registered Enterprises



Top CEZA Registered Enterprises

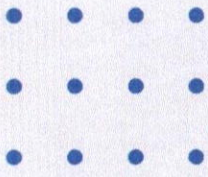


CEZA Registered Enterprises Actual Investments (₱ In Billions)



Top Capital Actual Investments of CEZA Registered Enterprises

25.33%	₱4.297	Real Estate
14.01%	₱2.377	Gaming Operations
13.42%	₱2.276	Mineral Processing and Exportation
9.39%	₱1.593	Commercial and Industrial Facilities
8.06%	₱1.368	Construction



Actual Number of Locators

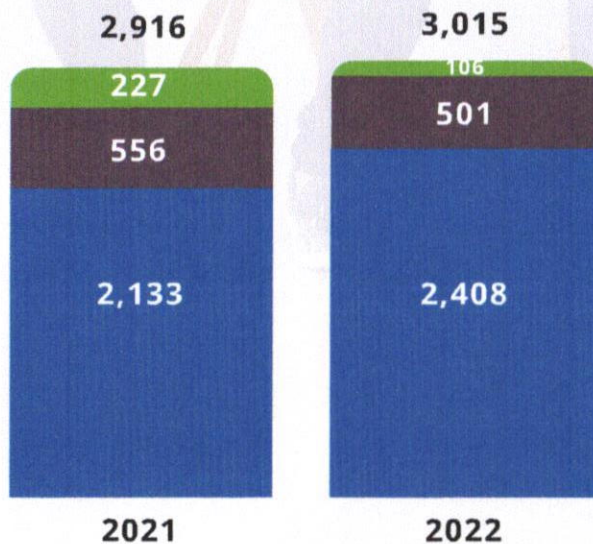
2021 vs 2022



There was a decrease in the total number of locators from 2021. Some locators did not renew their license. This was still a spillover effect of the pandemic and could also be attributed to the imposition of new investment policies by the Philippine government.

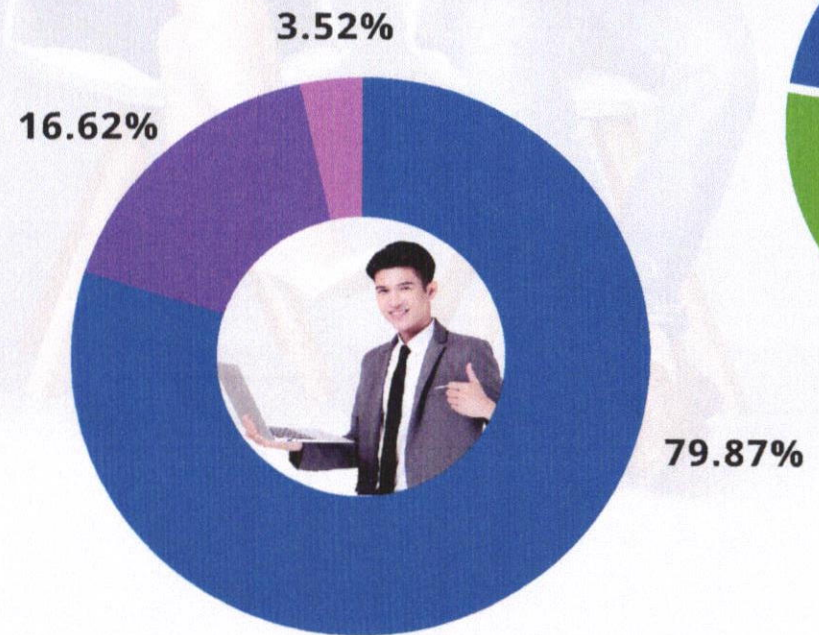
CEZA Generated Employment

2021 vs 2022



The total employment generated also increased by 3.39% from 2021 to 2022. Totaling to 3,015 employed personnel, this figure indicated a positive trend, almost reaching the CEZA's pre-pandemic employment generation figure in 2019. Also, it is noteworthy that Cagayanos remain to be the leading benefactors of job opportunities of CEZA with a 79.87% population in the total employees.

Percentage of Generated Employment



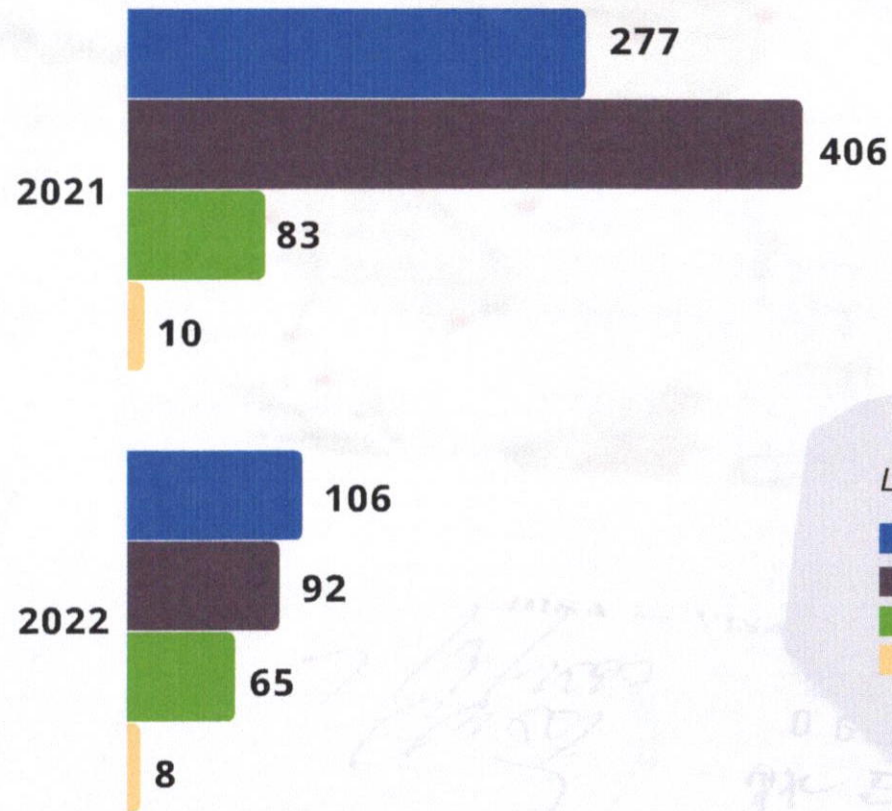
79.87% or majority of the benefitting from generated employment of CEZA are Cagayanos.

Legend:

■ Cagayano ■ From Outside Cagayan ■ Foreign

CEZA Issuance of Working Visa 2021 vs 2022

The decrease in the total number of CEZA working visa processed and issued was a result of imposition of stricter policies in CEZA working visa (CWV), and part of CEZA's efforts to promote local employment.



Legend:

- CWV Issued
- i-Card Certification
- CWVs Cancelled
- Re-Stamped

CEZA Tourist Arrivals

2021 vs 2022



Legend:

■ Domestic ■ Foreign

The 61.7% increase in tourist arrivals from 2021 to 2022 could be attributed to the easing up of Covid-19 restrictions and protocols in the country. Remarkably, tourist arrivals in 2022 even exceeded the pre-pandemic statistics on tourist arrivals, with a 43.60% increase from the 147,109 total of tourist arrivals in 2019 to the 260,834 total of tourist arrivals in 2022.

CEZA Infrastructure Projects

Palaui Island

6 out of 10 projects are completed

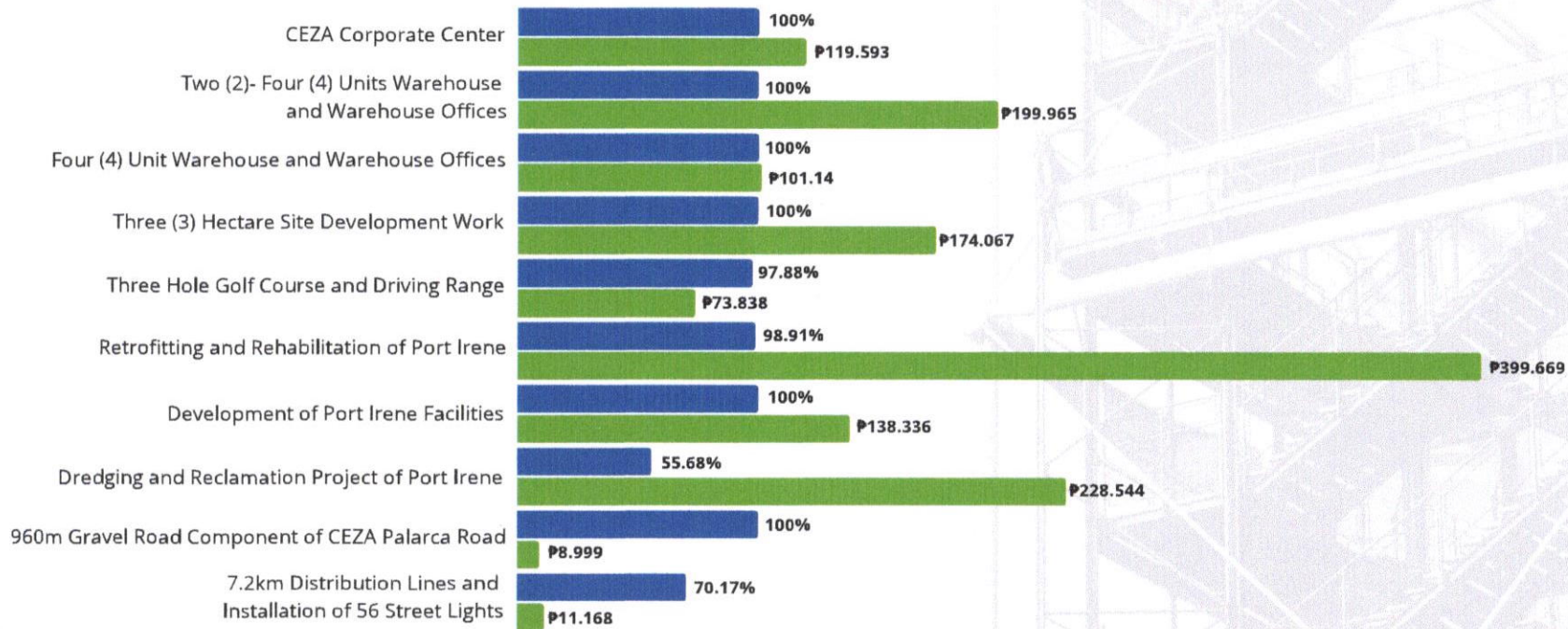
Ten infrastructure projects were identified by CEZA for 2022.

Legend: Level of Completion

- 100%
- 90-99%
- 80-89%
- 1-79%

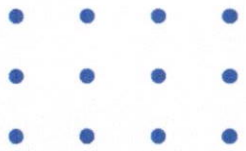


Actual Status of CEZA Infrastructure Projects



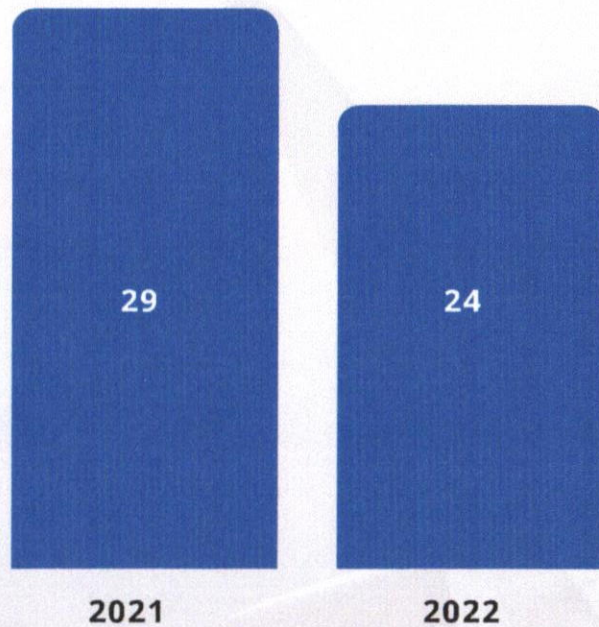
Six (6) out of Ten (10) infrastructure projects have been **100% completed**, while **four (4)** were tagged as **above 50% completed** by the end of the year in review.






Flights Accommodated

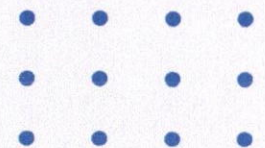
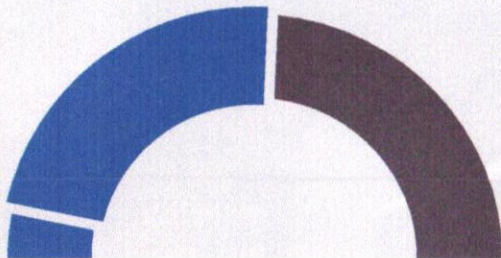
2021 vs 2022



Commercial flights in the Cagayan North International Airport (CNIA) remained non-operational in 2022. However, CNIA have continued to be utilized by the government and private groups for official business matters. These chartered flights were all domestic in nature. The increase in domestic chartered flights in 2022 was brought by disaster response operations from major flooding in Northern Luzon.

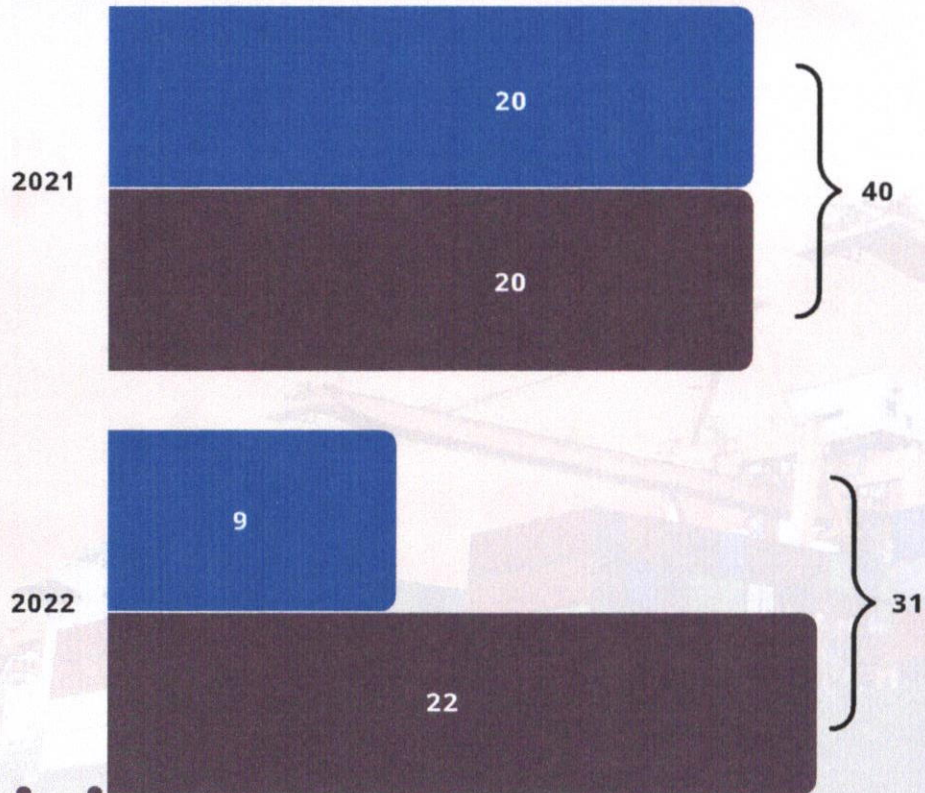
Legend:

 Domestic Chartered Flights



Total Number of Shipcalls

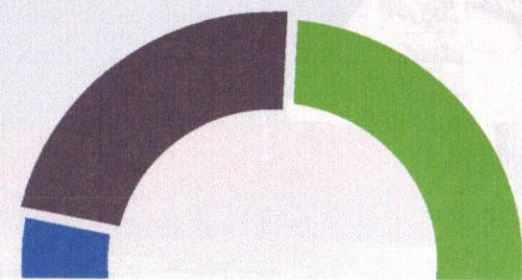
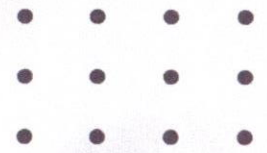
2021 vs 2022



The total number of shipcalls decreased by 22.5% from 2021 to 2022. This decline on imports was brought by the weak domestic demand amid the intense price pressures and low peso.

Legend:

■ Domestic ■ Foreign



Port Irene Revenue Collection

2021 vs 2022

(In Millions)



Remarkably, the decrease on the number of shipcalls did not affect the revenue collection of the seaport. In fact, Port Irene even generated a 5.77% increase from the 2021 recorded total revenue collection. It is expected to continue to regain its revenue as the rehabilitation and retrofitting in Port Irene nears its completion. Also, the established and developed facilities in the Port is expected to contribute to the increase of its income starting 2023.

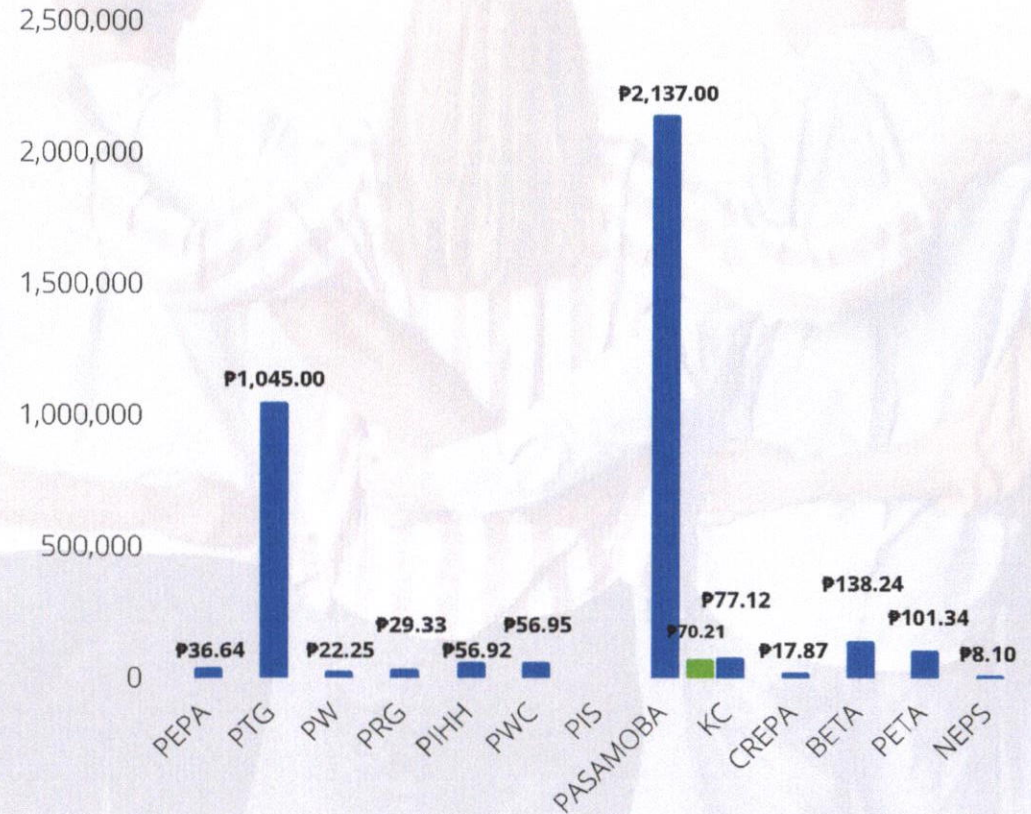
Generated Income of Assisted Organizations

2021 vs 2022 (In Thousands)

₱3,725.92 Total Generated Income of Assisted Organizations

Twelve (12) out of the thirteen (13) CEZA-assisted organizations have gone back on their feet and generated income again in 2022. The figures show a remarkable increase of 5,206.82% in the income generated through the re-opening of their operations in 2022, from having only one CEZA-assisted organization operation in 2021.

With this promising income of assisted organizations it is highly expected that their revenue will continue to increase in the succeeding year.



Legend:

2021 2022

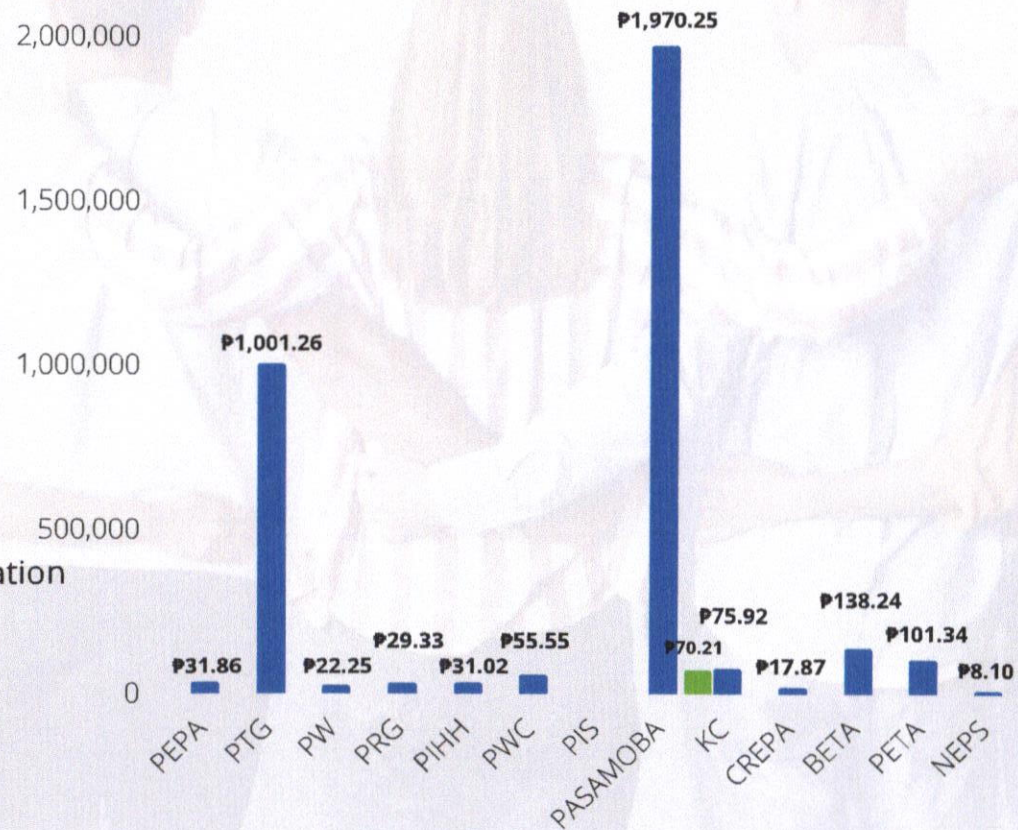
Generated Income of Assisted Organizations

2021 vs As of September 30, 2022

(In Thousands)

CEZA Assisted Organizations

- PEPA**- Palaui Environmental Protectors Association
- PTG**-Palaui Tour Guide
- PW**-Palaui Weavers
- PRG**-Palaui Reef Guides
- PIHH**-Palaui Island Honey Hunters
- PWC**- Palaui Women's Catering
- PIS**- Palaui Island Spa
- PASAMOBBA**- Palaui San Vicente Motor Banca Association
- KC**- Kulinerya de Casagan
- CREPA**- Casambalangan-Rapuli Environmental Protectors Association
- BETA**- Buwacag Eco-Tourism Association
- PETA**- Pananacpan Eco-Tourism Association
- NEPS**- North East Pacific Star Cooperative



Legend:
■ 2021 ■ 2022